

Joining form

Please complete this form in **BLOCK CAPITALS** and return it to HR.

Personal details

Full name:

Name of your IMI Employing Company:

Email address:

Date of birth:

 / /

NI Number:

Mobile number:

Your mobile number will only be used to contact you regarding your IMI Pension Plan membership.

Contributions: How much do you want to pay in?

Your contribution rate	IMI's contribution rate	Tick selection
5%	5%	<input type="checkbox"/>
6%	6%	<input type="checkbox"/>
7%	7%	<input type="checkbox"/>
More than 7% (enter the percentage you wish to pay in the box to the right)		<input type="text"/> %

If you choose to pay in more than 7%, IMI will only pay in 7%.

If you are earning less than £6,240 a year (£520 a month) in the 2022/23 tax year, you can still join the IMI Pension Plan, and IMI will pay money into your account with you. Contributions are based on Pensionable Pay which is your Basic Salary. **If you leave this section blank, your contribution rate will automatically be 5%.**

Investments: How would you like to invest the money in your account?

When you initially join the IMI Pension Plan, your contributions will automatically be invested in the default investment option, the Mercer Smartpaths – Target Drawdown Retirement.

Under this investment option, the Trustee will look after your investments, choosing funds that are suitable for where you are on your journey to retirement. This option is designed for people who want to take money out of their account as and when they need it in retirement.

You don't have to stay invested in the default investment option.

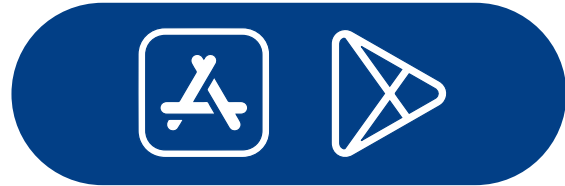
After joining, you will be sent instructions on how to sign up for Mercer Money, the way to manage your pension online. Through Mercer Money, you can view all of the investment options available to you and select the option(s) that best suit your circumstances.

Please turn over...

To log into Mercer Money...



Download the app from the Appstore or GooglePlay.



Or you can join via your computer by using this URL:



For more information about the investment options available to you, and to read the investment guide, visit [impensions.co.uk/on-your-way/investment-options](https://www.mercermoney.com/impensions/co.uk/on-your-way/investment-options)

You will be able to change your investment choices at any time on Mercer Money.

Authorisation

Where I have indicated to pay contributions, I authorise my IMI Employing Company to deduct from my earnings any payments detailed above and to forward these and any information about me that may be reasonably needed to set up my IMI Pension Plan account with the administrator.

Please accept this signed form as my instruction to you to make arrangements for me to start contributing to the IMI Pension Plan, which is part of the Mercer Master Trust (MMT), from the 1st of the following month (but no later than the date I may be eligible to be automatically enrolled into the MMT).

Signed: _____

Date of signature:

Full name: _____

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>
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